



About Your Child

Today's Date: ____/____/____

Patients Name: _____ **Preferred Name:** _____ ☐ Male ☐ Female **Birthdate** ____/____/____
Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Child's Home Phone:** _____
School: _____ **Grade:** _____ **Hobbies or interests:** _____
Siblings names and ages: _____
Have we seen any other family members? ☐ Yes ☐ No **If yes who?** _____
How did you hear about our practice? _____
Reason for orthodontic consultation: _____
Who noticed an orthodontic problem ☐ Patient ☐ Parent ☐ Dentist ☐ Other _____

Family Information

Mothers Name: _____ **Birthdate** ____/____/____ **SS#** ____-____-____ **Legal Custody:** ☐ Yes ☐ No
☐ Mother ☐ Step Mother ☐ Legal Guardian **Email Address:** _____
Home Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Phone #:** _____
Occupation: _____ **Employer:** _____ **How Long:** _____ **Work Phone #:** _____
Fathers Name: _____ **Birthdate** ____/____/____ **SS#** ____-____-____ **Legal Custody:** ☐ Yes ☐ No
☐ Father ☐ Step Father ☐ Legal Guardian **Email Address:** _____
Home Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Phone #:** _____
Occupation: _____ **Employer:** _____ **How Long:** _____ **Work Phone #:** _____
Parents marital status: ☐ Married ☐ Single ☐ Divorced ☐ Widowed ☐ Separated ☐ Remarried
Responsible party name (if different than above): _____ **Birthdate** ____/____/____ **Relation:** _____
SS# ____-____-____ **Legal Custody:** ☐ Yes ☐ No **Email Address:** _____
Home Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Phone #:** _____
Occupation: _____ **Employer:** _____ **How Long:** _____ **Work Phone #:** _____
Person responsible for making appointments: _____ **Relation:** _____
In case of emergency please contact: _____ **Phone #:** _____

Dental Insurance

Do you have dental insurance? ☐ Yes ☐ No
Does this policy have orthodontic coverage for this minor? ☐ Yes ☐ No ☐ Don't Know
Primary insurance: **Name of Insurance Carrier:** _____ **Employer:** _____
Carrier Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Phone #:** _____
Primary Insured Full Name: _____ **Primary Birthdate** ____/____/____
Relationship to patient: _____ **Member ID#:** _____ **Group #:** _____
Secondary insurance (if applicable): **Name of Insurance Carrier:** _____ **Employer:** _____
Carrier Address: _____ **City:** _____ **State:** _____ **Zip:** _____ **Phone #:** _____
Primary Insured Full Name: _____ **Primary Birthdate** ____/____/____
Relationship to patient: _____ **Member ID#:** _____ **Group #:** _____

Growth & Misc Information

Has puberty begun? ☐ Yes ☐ No **Has menstruation begun? (Girls)** ☐ Yes ☐ No **Has voice changed? (Boys)** ☐ Yes ☐ No
Mother's Height: _____ **Father's height:** _____ **Do you feel growth is complete?** ☐ Yes ☐ No
What are the main concerns about your child's teeth? _____
Have parents or siblings had orthodontic treatment? ☐ Yes ☐ No
Has your child consulted an orthodontist previously? ☐ Yes ☐ No **Who?** _____
Has there been previous orthodontic treatment? ☐ Yes ☐ No **Please describe:** _____

Dental History

Patients Dentist's Name: _____ **City:** _____ **Phone #:** _____ **Last Visit:** ____/____/____

Did they refer you to our office? ☐ Yes ☐ No How often does patient brush? _____ Floss? _____

Frequency of dental checkups: ☐ Twice a year ☐ Once a year ☐ As needed ☐ Never

Patients interest in orthodontic treatment: ☐ Eager for treatment ☐ Willing if necessary ☐ Dreading but agrees ☐ Unwilling

Please check if there is a history of:

- | | | | |
|---|---|--|--|
| ☐ Clenching/grinding | ☐ Lip sucking/biting | ☐ Tension headaches | ☐ Bleeding gums |
| ☐ Thumb sucking | ☐ Tongue thrust | ☐ Speech problems | ☐ Multiple cavities |
| ☐ Nail biting | ☐ Jaw joint pain (TMJ) | ☐ Mouth breathing | ☐ Poor oral hygiene |

Is any part of mouth sensitive to temperature or pressure? ☐ Yes ☐ No Explain: _____

Has your child been informed of any missing or extra permanent teeth? ☐ Yes ☐ No

Have any primary or permanent teeth been removed? ☐ Yes ☐ No Why? _____

Has your child had any facial or dental injuries? ☐ Yes ☐ No Explain: _____

Medical History

Patients Physician's Name: _____ **City:** _____ **Phone #:** _____ **Last Visit:** ____/____/____

Please describe your child's current physical health: ☐ Good ☐ Fair ☐ Poor

Is patient currently under physician's care? ☐ Yes ☐ No Explain: _____

Is patient currently taking any medications or vitamins? ☐ Yes ☐ No List: _____

Please list **ANY & ALL** known allergies you are aware of (ex: latex, metals, foods, plastics, drugs/medications) _____

Is the patient currently, or have previously taken any medications known as Bisphosphonates or bone density medications? (ex: Aclast, Actonel, Actonel+Ca, Aredia Atelvia, Binosta, Bonafos, Boniva, Didronel, Fosamax, Fosamax+D, Reclast, Skelid, or Zometa)

☐ Yes ☐ No When?: _____

Please check if there is a history of:

- | | | | | |
|---|---|---|--|---|
| ☐ ADD/ADHD | ☐ Blood disorder | ☐ Developmental disorder | ☐ Hemophilia | ☐ Sleep disordered breathing |
| ☐ Aids/HIV Positive | ☐ Bone disorder | ☐ Diabetes | ☐ Hepatitis | ☐ Stomach ulcers |
| ☐ Airway concerns | ☐ Cancer | ☐ Epilepsy | ☐ Lupus | ☐ Thyroid problems |
| ☐ Anemia | ☐ Chemical dependency | ☐ Fainting | ☐ Nervous system problem | ☐ Tobacco habit |
| ☐ Anxiety/Depression | ☐ Chemo/radiation | ☐ Handicap/disability | ☐ Psychiatric Care | ☐ Tonsillitis |
| ☐ Asthma | ☐ Circulatory problems | ☐ Headaches (frequent) | ☐ Respiratory disease | ☐ Tonsils/adenoids removed |
| ☐ Autism | ☐ Cough (persistent) | ☐ Heart problems | ☐ Rheumatic/scarlet fever | |

Please use this space to explain any above answers or list any additional health information we should know about: _____

Has the patient had any surgeries or hospital stays? ☐ Yes ☐ No Explain: _____

Financial and Treatment Authorization

I affirm that the information I have given is accurate and complete to the best of my knowledge. It is my responsibility to inform this office of any changes in my child's personal information or health status. I will not hold this office, our doctors or staff responsible for any errors or omissions I have made in the completion of this form.

Signature: _____ **Date:** ____/____/____

This office accepts insurance, I assign directly to Dr. Ballard all insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions whether manual or electronic.

Signature: _____ **Date:** ____/____/____

This office reserves the right to verify the credit status of potential patients and/or parents of the patients prior to extending credit for treatment fees and may use the services of one or more credit reporting agencies.

Signature: _____ **Date:** ____/____/____

Our office is HIPAA compliant and is committed to meeting or exceeding the standards of infection control mandated by ASHA, the CDC and the ADA.